

**IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH**

C.P. (C.A.A.)/ 1001/ MB/ 2020

IN

C.A (C.A.A.)/ 1022/ MB/ 2020

IN THE MATTER OF COMPANIES ACT, 2013

AND

**IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013 AND
OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013**

AND

**IN THE MATTER OF SCHEME OF ARRANGEMENT OF VISHVARAJ INFRASTRUCTURE
LIMITED AND VISHVARAJ ENVIRONMENT PRIVATE LIMITED**

AND

THEIR RESPECTIVE SHAREHOLDERS

Vishvaraj Infrastructure Limited

116A, 11th Floor, Maker Chambers VI, Nariman Point,
Mumbai – 400021, Maharashtra, India

...First Petitioner Company

Vishvaraj Environment Private Limited

116A, 11th Floor, Maker Chambers VI, Nariman Point,
Mumbai – 400021, Maharashtra, India

...Second Petitioner Company

..... Together known as Petitioner Companies

NOTICE OF PETITION

A Petition under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 for the sanction of Scheme of Arrangement between Vishvaraj Infrastructure Limited and Vishvaraj Environment Private Limited and their respective shareholders presented by the Petitioner Company before the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') and was admitted by the Hon'ble NCLT on 22nd September 2020. The aforesaid petition is fixed for final hearing before the Hon'ble NCLT on 15th October 2020.

If any person concerned is desirous of supporting or opposing the said petition, he/she/it should send to the undersigned Authorized Representative at below mentioned address, the notice of his/her/its intention signed by him/her/it or his/her/its advocate, not later than two days before the date fixed for the hearing of the Petition. Where any person concerned seeks to oppose the aforesaid petition, the grounds of opposition or a copy of affidavit in that behalf should be furnished with such notice. A copy of the Company Scheme Petition along with all the exhibits will be furnished by the Petitioner's Authorized Representative to any person requiring the same on payment of the prescribed fees for the same.

Dated this 29th September, 2020

For Vishvaraj Infrastructure Limited

116A, 11th Floor, Maker Chambers VI,
Nariman Point, Mumbai – 400021,
Maharashtra, India

For Vishvaraj Environment Private Limited

116A, 11th Floor, Maker Chambers VI,
Nariman Point, Mumbai – 400021,
Maharashtra, India

Amit Sonkusare, Authorised Representative of the Petitioner Companies